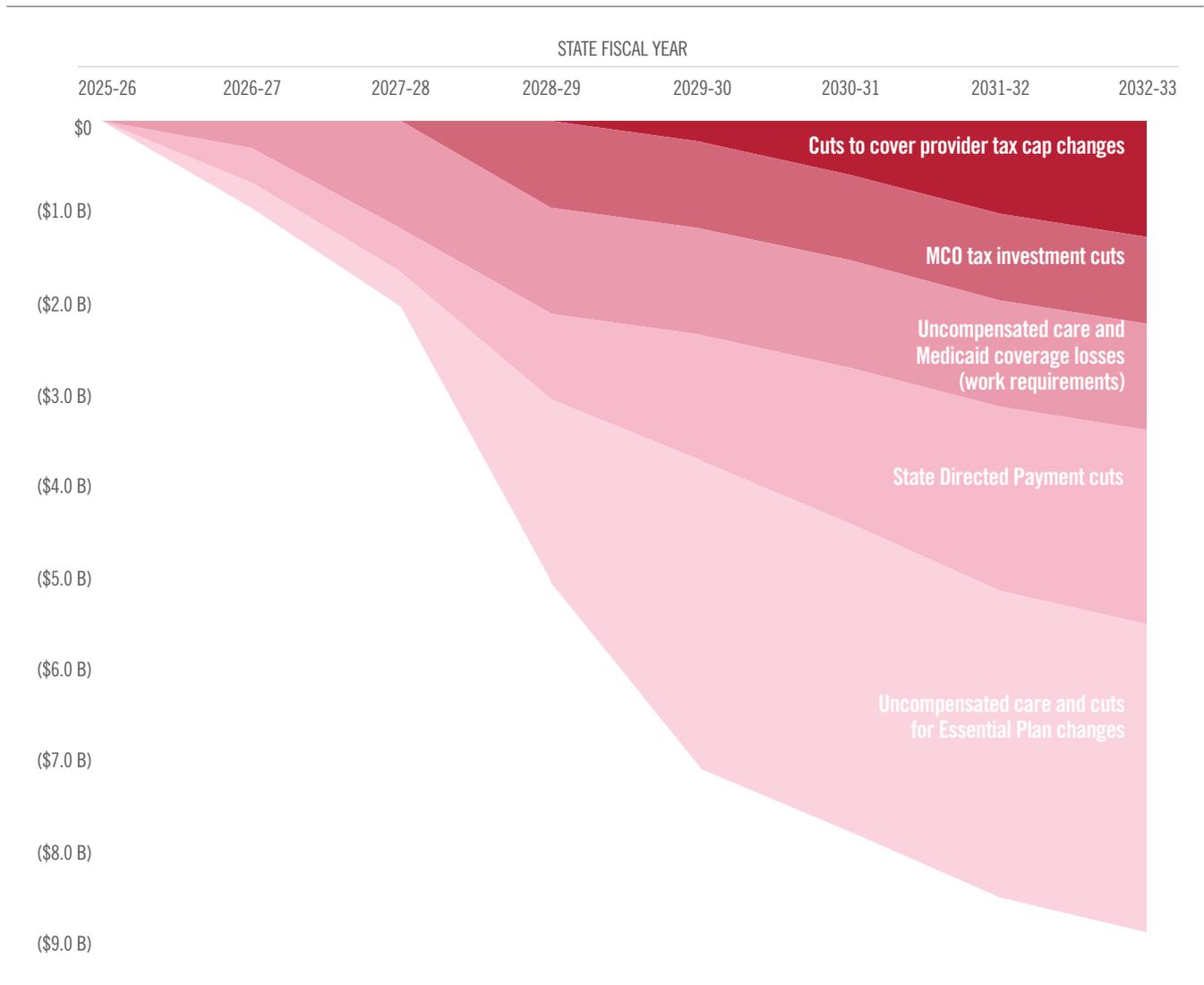


# New York State Hospital and Health System Exposure Under H.R. 1

SFYs 2026-33

At full implementation, H.R. 1's health insurance coverage, policy and payment changes are projected to reduce hospital funding by \$8 billion to \$10 billion annually, with a total reduction of approximately \$40 billion to \$50 billion over the eight-year analysis period. Funding risks begin to ramp up in state fiscal year 2026-27, with increasing impacts thereafter driven primarily by Medicaid financing changes and new uncompensated care costs as hospitals absorb the impact of individuals losing Medicaid coverage due to mandated work requirements. These risks escalate significantly in SFY 2029-30 when major changes to the state's Essential Plan, provider tax policy and State Directed Payment program take effect.



The New York state hospital and health system exposure analysis under H.R. 1 was a collaboration between HANYS and GNYHA. Access the data sources and methods used to develop this analysis at [hanys.org/HR1-analysis-notes](https://hanys.org/HR1-analysis-notes). The graph above reflects low-end estimates.