





Using data to identify disparities (1/2)

Julia E. Iyasere, MD, MBA

Executive Director, Dalio Center for Health Justice, NewYork-Presbyterian Senior Vice President, Health Justice and Equity, NewYork-Presbyterian Assistant Professor, Medicine, Columbia University Irving Medical Center





Agenda

- Introductions
 - HANYS AHEI team
 - AHEI faculty
- Our partners
- Session 6
 - Using data to identify disparities (1/2)
- Upcoming sessions

5/7/2024





HANYS AHEI team



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Mohawk Valley



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Project Manager,
Downstate





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Our funder and partner



Our funder

Funding from the Mother Cabrini Health Foundation allows HANYS to expand its capacity to provide education, direct support, tools and data to our members in a strategic way. With this learning collaborative, we strive to effect lasting change in health equity at the local level by engaging providers and community stakeholders to address health disparities.



Our partner

<u>DataGen</u> develops custom analytics for participants to help them understand how and where communities are affected by health disparities so they can develop tailored interventions.

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Presenter



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Our Enterprise Data Analytic Services and Structure

Advanced Analytics

- Predictive modeling
- Artificial Intelligence
- Innovation

Analytics

 Consultative support for key areas (Quality, Finance, Access, Service Line, etc)

Standard Reporting

- Standardized Epic Reporting
- Tableau Dashboards

Infrastructure

- Epic Electronic Medical Record
- SQL Data Warehouse
- Data core development

Advanced Analytics

- Predictive modeling
- Artificial Intelligence
- Innovation

Analytics

 Consultative support for key areas (Quality, Finance, Access Service Line, etc)

Standard Reporting

- Standardized Epic Reporting
- Tableau Dashboards

Infrastructure

- Epic EMR
- SQL Data Warehouse
- Data core development

- ⁻ ✓ We Ask Because We Care
 - Race & Ethnicity
 - Language
 - Sexual Orientation
 - Gender Identity
 - Social Determinants of Health
 - ☑ Standardized Definitions
 - **☑** Staff Training

Advanced Analytics

- Predictive modeling
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Analytics

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Standard Reporting

- Standardized Epic Reporting
- Tableau Dashboards

Infrastructure

- Epic Electronic Medical Record
- SQL Data Warehouse
- Data core development

- ☑ Standardized Dashboards to track documentation improvement
 - Race & Ethnicity
 - Language
 - Sexual Orientation
 - Gender Identity
 - Social Determinants of Health
- ✓ Internal guides for reporting best practices
- ☑ Staff Training

Advanced Analytics

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Standard Reporting

- Standardized Epic Reporting
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Infrastructure

- Epic Electronic Medical Record
- SQL Data Warehouse
- Data core development

- Inpatient Quality Measures
- Access Measures
- Virtual Care
- GME Measures
- ED Length of Stay
- Hospice Referral
- **☑** Service Line Support
- **☑** Project-based Evaluation
- **☑** Quality Collaboration

Advanced Analytics

- Predictive modeling
- Artificial Intelligence
- Innovation

Analytics

 Consultative support for key areas (Quality, Finance, Access, Service Line, etc)

Standard Reporting

- Standardized Epic Reporting
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Infrastructure

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- Data core development

ı - - - - ☑ NYP Governance Process

- Principles for Assessing Bias
- Internal review of predictive models
- **☑** Staff surveys and training
- - Health Al Partnership
 - Coalition to End Racism in Clinical Algorithms

"Although the collection of race, ethnicity and language data does not necessarily result in actions that will reduce disparities and improve care, the absence of the data guarantees that none of that will occur."

We Ask Because We Care

Patient-Level Data

Collection

Standardization

Validation

Education

Disaggregation & Evaluation

Race, Ethnicity, and Language

Social Determinants of Health





Validation Standardization Education

Validation

Census Data

HCAHPS Comparison

Race/Ethnicity reported in the **US Census**, by zip code is **compared** to Race/Ethnicity documented in **Epic**

Results were reviewed for **discordance**, and to identify areas for re-education

16

Collection

Validation

Census Data

HCAHPS Comparison

Race/Ethnicity self-reported in the **HCAHPS** survey is **compared** to Race/Ethnicity documented in **Epic**

88% Concordance

Epic Value = HCAHPS Value

7% Clarifying Discordance

No Epic Value → Informative Value Captured in HCAHPS

5% Informative Discordance

Epic Value ≠ HCAHPS Value

17

Standardization

Internal White Papers

Race and Ethnicity Grouping, Visualization, and Reporting

Measuring Health Equity

NewYork-Presbyterian Dalio Center for Health Justice

NewYork-Presbyteria Cornell Medicine celeb best care possible rega background, or language wide approach to impro

- Enterprise Cor
- developing and Technical Supr
- convenient, and Staff Education
- understand our Patient Commit encourage then confidential and Because We Ca
- Monitoring and improvement or focused 'push' r

We Ask Because We have combined all Center page of the NYF

- 1. Program Overv along with recon
- 2. Staff Education ethnicity, and la powerpoint pres staff about the in
- 3. Patient Commu external-facing v

About the Dalio C

(ii) Weill Cornell I

Measuring Health Equity at NYF

NewYork-Presbyterian

Dalio Center for Health Justice

A key pillar of our work to address health in includes equity measurement and monitor equity measurement strategy starts with ide quality measures that reflect our organiz priorities and disaggregating them by identity, payor, and social determinant of survey data). Our goal is to review and monito measures to make sure that everyone qu highest quality of care.

We acknowledge that race is a social constru not a valid way to understand human different because race continues to differentially sha lives, opportunities, and health of many, N\

NCQA Example of relationship between systematical



Source: NCQA Future of HEDIS series.

Weill Cornell Medicine :

- NewYork-Presbyterian Dalio Center for Health Justice

About Race & Ethnicity Grouping, Visualization, and Reporting

Dalio Center for Health Justice

At NYP, Columbia, and Weill Cornell, we treatment that all patients receive and n ■ ¬NewYork-Presbyterian that race is a social construct and not differentially shape the lives, opportunities the highest quality of care regardless of r data continues to be important for NYP a

As such, we have jointly developed stands recommendations for "grouped" categorie

Overview of Race and Ethnicit

Race and Ethnicity values are typically ca Granular Ethnicity Race and Granular R values in these fields are standardized an based on the Office of Management and I



Best Practices for Reporting Alignment of Race and Ethnicity Va

When Epic launched, historical patient of patients - the race or ethnicity values de small subset of patients (<0.5%) have a R For Race or Ethnicity values that do not group those values to the standard option been loaded into the NYP data analytics

(iii) Weill Cornell Medicine

The Validation of Race and Ethnicity Data at NYP

At NewYork-Presbyterian, Weill Cornell, and Columbia, we collect information on race and ethnicity to ensure that patients of all backgrounds receive equitable and quality healthcare. Documenting and analyzing the race and ethnicity of our patients allows us to identify health disparities within our healthcare system, which we can later address through targeted interventions. We acknowledge that race is a social construct and not a valid way to understand human difference; however, race shapes the lives, opportunities, and health of many. Collecting data on race and ethnicity is therefore fundamental to our ability to deliver the best care possible to the communities that we serve.

To maximize the efficiency and effectiveness of our health equity and justice projects, the race and ethnicity data we collect must be reliable, accurate, and as complete as possible. A thorough and valid understanding of the communities we serve allows us to create impactful intervention strategies and allocate resources where they are most needed. We employ several data validation strategies to maintain our race and ethnicity data at a high standard of quality, which include the following:

- · Standardizing data collection fields in Epic
- · Compiling multimodal race and ethnicity data Monitoring data collection rates
- . Comparing Epic data to census and patient experience data
- · Conducting targeted data reviews

Standardizing Data Collection Fields in Epic

At NYP, race and ethnicity are documented in patients' health records in Epic. Following the recommendation of the New York State Department of Health and in alignment with US Census standards, questions of race and ethnicity in Epic are presented as follows across our campuses





We have standardized the order in which our questions of patient race and ethnicity are presented in the Epic system as research shows that asking ethnicity before race increases response rate, particularly within the Latino/a/x community. To minimize the number of "NULL," or missing values for race and ethnicity within our system, our race and ethnicity questions are required fields in Epic, and we provide patients with the option to decline to answer. We also train our staff how to appropriately ask for race and ethnicity and to remind patients that they can select more than one option under the race field. This has been a successful strategy to improve data capture, as it optimizes patient response rates and increases the completeness of our datasets

NewYork-Presbyterian COLUMBIA



Validation Collection Education

Standardization

Internal White Papers

Race and Ethnicity Grouping, Visualization, and Reporting

Measuring Health Equity



About Race & Ethnicity Grouping, Visualization, and Reporting

At NYP, Columbia, and Weill Cornell, we collect racial/ethnic background information so that we can review the treatment that all patients receive and make sure that everyone gets the highest quality of care. We acknowledge that race is a social construct and not a valid way to understand human difference. However, race continues to differentially shape the lives, opportunities, and health of many. Therefore, to ensure that we continue to provide the highest quality of care regardless of racial or ethnic background, collecting and analyzing race and ethnicity data continues to be important for NYP and our school partners Columbia and Weill Cornell.

As such, we have jointly developed standardized ways to present and report race & ethnicity data, which includes recommendations for "grouped" categories as well as best practices for visualization.

Overview of Race and Ethnicity Capture in Epic

Race and Ethnicity values are typically captured during registration and are found in four fields in Epic: Ethnicity, Granular Ethnicity, Race, and Granular Race. Epic allows users to enter multiple values for the Race fields. The values in these fields are standardized and match the NYS Department of Health reporting standards, which are based on the Office of Management and Budget (OMB) standards. Race and Ethnicity value options in Epic are:





Best Practices for Reporting

Alignment of Race and Ethnicity Values

When Epic launched, historical patient data from legacy systems was imported and – for a small number of patients – the race or ethnicity values do not match the standard Epic options shown above. For example, a small subset of patients (<0.5%) have a Race value of "Asian Indian", "Sephardic Jewish", or "Ashkenazi Jewish". For Race or Ethnicity values that do not match the standard Epic options, a crosswalk has been developed to group those values to the standard options. This crosswalk is available on the Dalio Center infonet site and has been loaded into the NYP data analytics warehouse (Jupiter).

Weill Cornell Medicine

⊣NewYork-Presbyterian



- Alignment of Race and Ethnicity Values
- Patients who Report Multiple Races
- Reporting Race and Ethnicity Together

19

Collection

Reporting Best Practices



About Race & Ethnicity Reporting

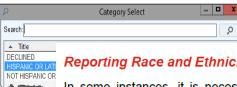
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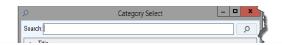
treatment that all patients receive ar that race is artificial: and differential acknowledge that race continues to merely a social construct, collecting our school partners Columbia and \

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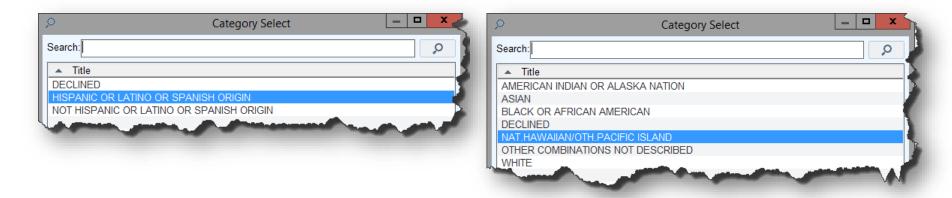
20

Reporting Race and Ethnicity together

In some instances, it is necessary to report Race and Ethnicity values together, in a combined category. Examples of this combined approach can be found in numerous government and public health reports, including reports produced by the CDC, NYSDOH, and NYCDOHMH.

Collection Validation

Epic has a limited number of options for "Ethnicity" (3) and "Race" (7)



These options match the NYS DOH SPARCS reporting standards, which are based on the OMB definitions.

Note: Epic also has "Granular Ethnicity" and "Granular Race" fields with additional detail. These also match the NYS DOH standards.

Collection

When Epic was launched, historical data was ported over and – for a small # of patients – the race or ethnicity values do not match the standard Epic options

| ETHNICITY | | |
|--------------------------------------|--|--|
| CAUCASIAN (0.09%) | | |
| AFRICAN AMERICAN (0.14%) | | |
| HISPANIC OR LATINO OR SPANISH ORIGIN | | |
| AMERICAN INDIAN / ESKIMO (0.002%) | | |
| ASIAN / PACIFIC ISLANDER (0.01%) | | |
| MULTI-RACIAL (0.23%) | | |
| UNKNOWN | | |
| NOT HISPANIC OR LATINO OR SPANISH | | |
| ORIGIN | | |
| DECLINED | | |

| RACE |
|----------------------------------|
| ASIAN |
| ASIAN INDIAN (0.00%) |
| BLACK OR AFRICAN AMERICAN |
| WHITE |
| OTHER COMBINATIONS NOT |
| DESCRIBED |
| AMERICAN INDIAN OR ALASKA NATION |
| NAT.HAWAIIAN/OTH.PACIFIC ISLAND |
| DECLINED |
| SEPHARDIC JEWISH (0.00%) |
| ASHKENAZI JEWISH (0.05%) |

PROPOSAL: For reporting purposes, race values that do not match the reportable values will be grouped according to the table below. BUT, *the original values are still accessible in the underlying data.*

| RACE | GROUPED RACE |
|----------------------------------|---------------------------|
| ASIAN | AAPI |
| ASIAN INDIAN | AAPI |
| BLACK OR AFRICAN AMERICAN | BLACK OR AFRICAN AMERICAN |
| WHITE | WHITE |
| OTHER COMBINATIONS NOT DESCRIBED | OTHER NOT DESCRIBED |
| AMERICAN INDIAN OR ALASKA NATION | AIAN |
| NAT.HAWAIIAN/OTH.PACIFIC ISLAND | AAPI |
| DECLINED | DECLINED |
| SEPHARDIC JEWISH | OTHER NOT DESCRIBED |
| ASHKENAZI JEWISH | OTHER NOT DESCRIBED |

AAPI is Asian American Pacific Islander. AIAN is American Indian or Alaska Nation.

PROPOSAL: For reporting purposes, ethnicity values that do not match the reportable values will be grouped to "Unknown". BUT, the original values will still be accessible in the underlying data.

| ETHNICITY | GROUPED ETHNICITY |
|--|-------------------|
| CAUCASIAN | UNKNOWN |
| AFRICAN AMERICAN | UNKNOWN |
| HISPANIC OR LATINO OR SPANISH ORIGIN | LATINO |
| AMERICAN INDIAN / ESKIMO | UNKNOWN |
| ASIAN / PACIFIC ISLANDER | UNKNOWN |
| MULTI-RACIAL | UNKNOWN |
| UNKNOWN | UNKNOWN |
| NOT HISPANIC OR LATINO OR SPANISH ORIGIN | NOT LATINO |
| DECLINED | DECLINED |

PROPOSAL: Methodology for grouping Race & Ethnicity:

- 1. If Ethnicity is "Hispanic", then the *Grouped Race/Ethnicity* = "Hispanic"
- 2. Otherwise, the *Grouped Race/Ethnicity* = "Non-Hispanic"+ Race

This method is consistent with CDC, NYS DOH, NYC DOHMH, and ASPE reporting standards (see appendix for examples). A detailed table of the grouping logic follows on the next page.

All underlying data is preserved, so clinicians and researchers can still identify the detailed intersections of this data

Standardization

Internal White Papers

Race and Ethnicity Grouping, Visualization, and Reporting

Measuring Health Equity

¬ NewYork-Presbyterian Dalio Center for Health Justice

Measuring Health Equity at NYP

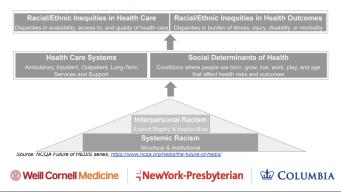
A key pillar of our work to address health inequities includes equity measurement and monitoring. Our equity measurement strategy starts with identifying quality measures that reflect our organizational priorities and disaggregating them by key demographic, descriptive variables (i.e. race, ethnicity, language, sexual orientation, gender identity, payor, and social determinant of health survey data). Our goal is to review and monitor these measures to make sure that everyone gets the highest quality of care.

We acknowledge that race is a social construct and not a valid way to understand human difference. But, because race continues to differentially shape the lives, opportunities, and health of many, NYP and our school partners Columbia and Weill Cornell are collecting and analyzing race and ethnicity data.

To facilitate health equity measurement across the NYP enterprise, we have developed this primer, which includes:

- Principles for health equity measurement
- Recommendations for selecting measures
- Standardized ways to disaggregate measures
- Key considerations for analyzing results
- Terminology best practices
- Resources to learn more about health equity measurement
- Examples of disaggregation dashboards and indepth disparities analyses

NCQA Example of relationship between systemic & interpersonal racism and racial/ethnic health inequities:



- Principles of Equity Measurement
- Selecting Measures for Disaggregation

26

Measuring Disaggregation

Collection

Entire Enterprise

- Health equity training module
- Intranet resource pages
- Social Determinants Video Series
- Quarterly presentations to Patient Centered Academy
- Newsletters

First-line Staff

Project-specific Training

Data Analytics



Validation Standardization

Education

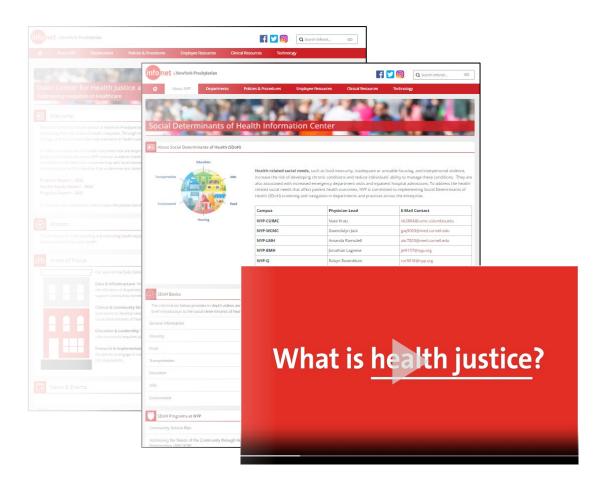
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Collection Validation Standardization

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First-line Staff

Project-specific Training

Data Analytics



Education



Environment



Housing



Jobs



Descripción general de SDoH



Educación de SDoH

29

Entire Enterprise

First-line Staff

- Health equity one-pagers
- Unit-by-unit site visits

Project-specific Training

Data Analytics









Accommodations for People with Disabilities

Discrimination and Bias

30

Education

Entire Enterprise

First-line Staff

Project-specific Training

- WABWC Training
- Tip Sheets
- o FAQs
- Ongoing Support

Data Analytics

Race and Ethnicity - Information for Staff Why we ask this important question . We want to make sure that all of our patients get the best care possible. We collect racial/ethnic background information so that we can review the treatment that all patients receive and make sure that everyone gets the highest quality of care. · Collecting this data helps to evaluate population trends and ensure nondiscrimination on the basis of race Covid 19 has hi by a particular d **Equity Matters to NYP** NewYork-Presbyterian · City, state and for Tip Sheet for Staff Collecting Race & Ethnicity Data population we se Race and Ethnic available to our The confidential In 2020, NewYork-Presbyterian launched the Dalio Center for Health Justice. The overarching goals of the Center registration staff are to be a leader in understanding and improving health equity, and drive action that results in measurable oversight. NYP improvements in health outcomes for all. We formed the Center to address longstanding health disparities due our policies and to race, socio-economic differences, limited access to care, and other complex factors that impact the wellbeing Key Concepts of our communities disproportionately. What is the differen Race is a popula considered prim To support these aims, NewYork-Presbyterian is supporting enterprise-wide efforts to improve collection of data Ethnicity repres on race and ethnicity. We collect racial/ethnic background information so that we can review the treatment that may occur desp all patients receive and make sure that everyone gets the highest quality of care. shared sense of This Tip Sheet provides sample answers to potential patient questions and details about how to interpret the What Staff Need t race and ethnicity options. Staff must inquir Suggested scrip o In order to Sample Questions from Patients services po Why do we ask about race, ethnici How would We want to make sure that all of o information so that we can review t highest quality of care. We use race, . To better understand the co . To be culturally sensitive to To understand need for inte · For grant applications and p To help appropriately target . To fulfill our compliance obli What do race and ethnicity have to Race continues to be mistakenly use both scientists and human rights act understanding human difference -Nort

Who will see the information? How

NYP limits access to patient inform information is necessary for providing

We are asking all our patients for th

Kore

Understanding our Patients

Race, Ethnicity, and Language

help safeguard your information in

Department. For more information,

Who are you collecting this informs

Collection Validation Standardization

Entire Enterprise

First-line Staff

Project-specific Training

- WABWC Training
- Tip Sheets
- FAQs
- **Ongoing Support**

Data Analytics

Social Determinants of Health: Sample Scripts

To address the health-related social needs that affect patient health outcomes. NYP is committed to implementing Social Determinants of Health (SDoH) screening and navigation in departments and practices across the enterprise. Below are sample scripts for interacting with patients and requesting that they complete the SDoH screener, as well as post-screening scripts. We have also provided FAQs for staff completing screening.

Sample Script for pre-visit, facilitated phon

"Hello, may I speak with Patient's Name?"

"Hi Mr./Ms. Patient's Name, my name is Your Name, Clinic's Name. I am calling all patients to remind questionnaire prior to their doctor visit. Before I sta confirm your date of birth?"

"Thank you for verifying your identity Mr./Ms. ___ questionnaire. Your answers are confidential and wil good time for you?"

If he or she says yes, conduct SDOH questionnaire. If I

Sample Script for in waiting-room, patient-

"While you wait for your appointment, we are asking our team connect you to free resources in the con questionnaire by scanning this QR code. Your answer

Sample Script for in waiting-room, facilitate

"Are you a patient at Clinic's Name or are you here w If he or she is a patient, proceed with script. If he or si

"My name is Your Name, I am conducting screening of 5-7 minutes. Your answers are confidential and will I okay if I asked you a few questions right now prior to

Referrals for Social Needs: Tips for New York City

After Social Determinants of Health (SDoH) screening is completed, care teams can take action by referring patients to community-based organizations (CBOs) that fit identified SDoH needs.

To find appropriate resources, team members can use this for a list of resources. Starting in October 2023, a CBO dire via a link under the Epic HealthyPlanet wheel in Snapshot.

Resources for Patients with Transportation Needs For patients that identify transportation needs, we recom-

Fair Fares NYC Fair Fares NYC helps low income New Yorkers save 50% You as on public transportation including subway fares, eligible bus fares, and Access-A-Ride paratransit trips.

Resources for Patients with Food Needs

Emergency Food; For patients that identify food needs, we for New York City. The Food Bank website allows users to senior center near them. https://www.foodbank superpantries, or high-capacity food pantries, in New Yorl

West Side Campaign Against NY Common Pantry Hunger 2A3 West 8Ath Street New York, NY 10024

The Campaign Against

2004 Fulton Street Brooklyn, NY 11233 https://www.tcahnyc.org East 100th Street lew York, NY 10029 290 Hoe Avenue ronx, NY 10459

St. John's Bread and Life 95 Lexinaton Avenue Irooklyn, NY 11221

Food Benefit Programs: Additionally, we can direct pati

- . SNAP (Food Stamps) helps people with limited in on an electronic card (like an ATM card) and accept . Food for Women, Infants, and Children (WIC) prov
- children with healthy food and support for prenata

Call 311 or visit https://portal.311.nvc.gov/ for more inform

NewYork-Presbyterian | Dalio Center for Health Justice | Division of Community &

- NewYork-Presbyterian - NewYork-Presbyterian Dalio Center for Health Justice **Division of Community** and Population Health

Social Determinants of Health

A guide for implementing screening and referral

Winter 2023

Weill Cornell Medicine
 ¬NewYork-Presbyterian
 □ COLUMBIA

Validation Standardization Collection

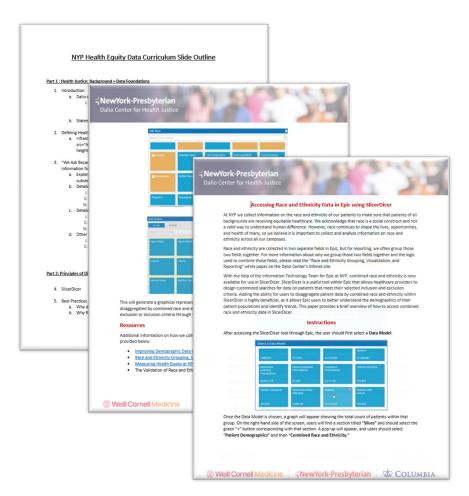
Entire Enterprise

First-line Staff

Project-specific Training

Data Analytics

- White papers on equity analysis
- Health Equity training for data analytics
- Reporting Tip Sheets
- Health Equity data dictionary



33

Collection Validation Standardization







Upcoming sessions

Tuesday, May 14 | 11 a.m. to noon.

Using data to identify disparities (2/2)

This is the second session on best practices for disaggregating and analyzing data to identify disparities.

Sessions will be held on the following Tuesdays from 11 a.m. to noon:

- May 21 | Community partnerships
- May 28 | Patient and family engagement

Register here.



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Questions?

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