





# We Ask Because We Care

# Julia E. Iyasere, MD, MBA

Executive Director, Dalio Center for Health Justice, NewYork-Presbyterian Senior Vice President, Health Justice and Equity, NewYork-Presbyterian Assistant Professor, Medicine, Columbia University Irving Medical Center





# **Agenda**

- Introductions
  - HANYS AHEI team
  - AHEI faculty
- Our partners
- Session 2:
  - We Ask Because We Care
- Upcoming sessions







# **HANYS AHEI team**



Kathleen Rauch, RN, MSHQS, BSN, CPHQ

Vice President, Quality Advocacy, Research and Innovation and Post-acute and Continuing Care



**Christina Miller-Foster, MPA** 

Senior Director, Quality Advocacy, Research and Innovation



Morgan Black, MPA

Director, AHEI



Maria Baum, MS, RN, CPHQ

Project Manager, Mohawk Valley



Rachael Brust, MBA

Project Manager, North Country



Kira Cramer, MBA

Project Manager, Downstate





# **HANYS** faculty



Julia E. Iyasere, MD, MBA

Executive Director, Dalio Center for Health Justice, NewYork-Presbyterian Senior Vice President, Health Justice and Equity, NewYork-Presbyterian Assistant Professor, Medicine, Columbia University Irving Medical Center



Theresa Green, PhD, MBA

Director, Community Health Policy and Education, Center for Community Health and Prevention, University of Rochester Medical Center

© 2024 Healthcare Association of New York State, Inc.





# **Our funder and partner**



# Our funder

Funding from the <u>Mother Cabrini Health Foundation</u> allows HANYS to expand its capacity to provide education, direct support, tools and data to our members in a strategic way. With this learning collaborative, we strive to effect lasting change in health equity at the local level by engaging providers and community stakeholders to address health disparities.



Insights for Healthcare®

# Our partner

<u>DataGen</u> develops custom analytics for participants to help them understand how and where communities are affected by health disparities so they can develop tailored interventions.

© 2024 Healthcare Association of New York State, Inc. 4/9/2024





# **Presenter**



# Julia E. Iyasere, MD, MBA

Executive Director, Dalio Center for Health Justice, NewYork-Presbyterian
Senior Vice President, Health Justice and Equity, NewYork-

Presbyterian

Assistant Professor, Medicine, Columbia University Irving Medical Center

© 2024 Healthcare Association of New York State, Inc. 4/9/2024

STAY AMAZING



# Advancing Health Justice Through Data

A Case Study at NewYork-Presbyterian

# Julia lyasere, MD, MBA

Executive Director, Dalio Center for Health Justice, NewYork-Presbyterian Senior Vice President, Health Justice and Equity, NewYork-Presbyterian Assistant Professor, Medicine, Columbia University Irving Medical Center

# Agenda

1. Introduction

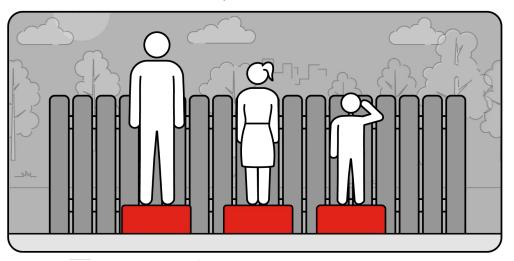
# 2. Data Collection

- Race, Ethnicity, and Language (REaL)
- Social Determinants of Health (SDoH)

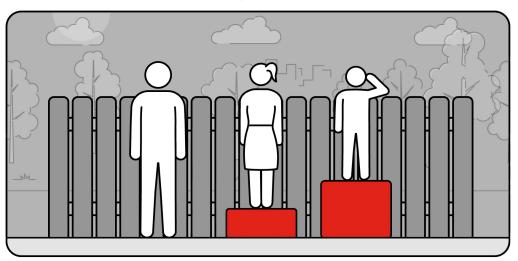
# The Dalio Center for Health Justice at NewYork-Presbyterian

Our mission is to be a leader in understanding and improving health equity with a focus on the structural factors that lead to the conditions of poor health.

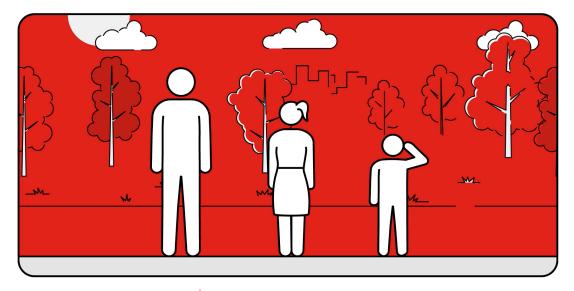
# **EQUALITY**



# **EQUITY**



# **JUSTICE**



"Although the collection of race, ethnicity and language data does not necessarily result in actions that will reduce disparities and improve care, the absence of the data guarantees that none of that will occur."



# **Patient-Level Health Outcomes Data**

Collection Validation Disaggregation Standardization

# Race, Ethnicity, and Language

# **SDOH**



# Race, Ethnicity and Language Program— Core Elements

**Enterprise Commitment** 

**Technical Support** 

Staff Education

**Patient Communication** 

Monitoring & Intervention

Validation Disaggregation Standardization

# Race, Ethnicity, and Language

# SDOH



# Race, Ethnicity and Language Program— Core Elements

**Enterprise Commitment** Technical Support Staff Education Patient Communication Monitoring & Intervention

14

# REaL Workgroup Members

- ✓ Chief Information Officer
- ✓ Chief Transformation Officer
- ✓ Executive Director, Dalio Center for Health Justice
- ✓ VP Finance Revenue Cycle, Access
- ✓ Physician leaders, including Chief of OB, Associate CMIO, Director of Community Pediatrics
- ✓ Representatives from Epic, Data Analytics, Social Work, Dalio Center, & Division of Community and Population Health

Validation Disaggregation Standardization Should a health care organization be collecting race and ethnicity data at all, given that race is a social construct and not a clinically valuable identifier?

# Should we call the electronic medical record field "race" or "background" or something else?

# Should we purchase data to augment our existing race and ethnicity data?

# Should we use algorithms to *infer* patient race and ethnicity?

# Should we leverage *natural language processing* to pull race and ethnicity from clinical notes?

"We acknowledge that race is artificial and that differentiating by race is not a valid way to understand human difference.

We also acknowledge that racism continues to shape the lives, opportunities, and health of many. So, even though race is merely a social construct, race and ethnicity data are critical to inform retrospective research and analysis on health equity.

We believe that self-identified race and ethnicity are the gold standard; thus, we did not purchase data or use inferred race and ethnicity to augment self-identified race and ethnicity in the electronic medical record."

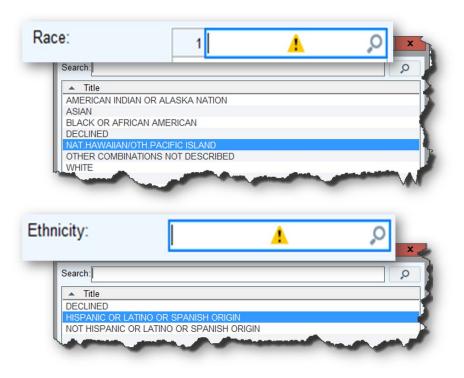
# Race, Ethnicity, and Language

# **SDOH**



# Race, Ethnicity and Language Program— Core Elements

Enterprise Commitment Technical Support Staff Education Patient Communication Monitoring & Intervention



Validation Disaggregation Standardization

# Race, Ethnicity, and Language

# SDOH



# Race, Ethnicity and Language Program— Core Elements

Enterprise Commitment Technical Support Staff Education Patient Communication Monitoring & Intervention

22



Validation Disaggregation Standardization

# Race, Ethnicity, and Language

# SDOH



# Race, Ethnicity and Language Program— Core Elements

Enterprise Commitment Technical Support Staff Education Patient Communication Monitoring & Intervention

Overview

A Letter from Ray and Barbara Dalio

Data & Infrastructure

Clinical & Community Strategy

We Ask Because We Care

Research & Implementation

**Education & Leadership** 

**External Advisory Board** 

Meet the Team

Focus Areas & Key Initiatives

# We Ask Because We Care

NewYork-Presbyterian, Columbia, and Weill Cornell Medicine celebrate the diverse people and communities we serve. We pledge to give every patient the best care possible regardless of race, ethnicity, gender identity, sexual orientation, cultural background, or language.

We will strive to make sure all patients have equal access to the highest quality of care. To support this mission, we will ask you questions about your background and preferred language. You can update your information today at

www.myconnectnyc.org.

Your information is confidential. Sharing it is your choice. But we ask because we care about you and the health and wellbeing of all our patients.

At NewYork-Presbyterian, Columbia, and Weill Cornell Medicine, we put patients first.



23 Standardization

Validation Disaggregation

# Race, Ethnicity, and Language

# SDOH



# Race, Ethnicity and Language Program— Core Elements

Enterprise Commitment Technical Support Staff Education Patient Communication Monitoring & Intervention

NEJM Catalyst

OMMENTARY

# **Building the Foundations for Equitable Care**

Amelia Shapiro, MBA, Dodi Meyer, MD, Laura Riley, MD, Brian Kurz, MPH, Daniel Barchi, MFM

DOI: 10.1056/CAT.21.0256

In 2020, NewYork-Presbyterian, Weill Cornell, and Columbia University launched an enterprise-wide, coordinated campaign to improve collection of race and ethnicity data, which included five key pillars: (1) a steering committee staffed by senior leaders, (2) improvements to streamline data collection process and structure, (3) standardized staff education, (4) direct patient communication, and (5) measurement and monitoring. As large and small health care systems are targeting equity as a key outcome, it is important to share lessons learned so that all can move together toward shared goals.

An NewYork-Presbyterian — an academic health care system affiliated with Columbia University Vagelos College of Physicians and Surgeons and Weill Cornell Medicine — our tripartite mission has long been to be a leader in medical education, groundbreaking research, and innovative, patient-centered clinical care. Our commitment to excellence in these areas includes a profound commitment to health equity.

It is critically important for us to understand and address the root causes of health inequities, including those that fall along racial and ethnic lines, as well as to measure our success in closing health equity gaps. Those efforts require widespread, reliable, and consistent data about our patients' race and ethnicity: We acknowledge that race is a social construct; thus, differentiating by race is not a valid way to understand human difference. However, we also acknowledge that structural racism shapes the lives, opportunities, and health of many, and therefore race data can serve as a proxy for social vulnerability. Therefore, collecting and analyzing race and ethnicity data is critically important for NewYork-Presbyterian, Columbia, and Weill Cornell in our pursuit to achieve equity for all.

NEJM Catalyst is produced by NEJM Group, a division of the Massachusetts Medical Society.

Downloaded from catalyst acjim org at NEWYORK-PRESBYTERIAN QUEENS HOSPITAL on April 28, 2023. For personal use only
No other uses without nermiscion. Convintio 2: 021 Massachusetts Medical Society All rights reserved.

Validation Disaggregation Standardization

# Challenges -> Solutions

# Challenge: Ensure that self-reporting by patients is easy and incorporated into a standard work flow

# **Solution:**

# Add race/ethnicity questions to patient-facing screens during check-in, in our kiosks, and on the patient online portal

# Challenge: Substantial volume of "NULL" values for Race and Ethnicity

# Solution: Make both questions *required* fields in the electronic medical record

# Challenge: Inconsistent displays and ordering of race and ethnicity questions across our multiple hospital sites

# Solution: Align with published best practice, move questions on ethnicity before race

# **Challenge:**

Listing of options for "granular ethnicity" and "granular race" was very long; patients and staff had difficulty finding the correct values

# **Solution:**

Develop a list of top 10 "granular ethnicity" and "granular race" options to display to end users (while still providing access to the full list of 44 granular ethnicities and 55 granular races)

# **ASIAN**

Asian Indian Thai

Bangladeshi Madagascar

Bhutanese Singaporean

Burmese Nepalese

Cambodian Maldivian

Chinese Iwo Jiman

Filipino

Hmong Okinawan

Indonesian Laotian

Japanese Malaysian

Korean Pakistani

Sri lankan

Taiwanese

# **ASIAN**

Asian Indian

Bangladeshi

Chinese

Taiwanese

Filipino

Japanese

Korean

Laotian

Vietnamese

Pakistani

Race, Ethnicity, and Language

# SDOH



# **SDoH Screening and Referral Program** – Core Elements

**Enterprise Commitment** 

**Technical Support** 

Staff Education

**Patient Communication** 

Monitoring & Intervention

Validation Disaggregation Standardization

# Race, Ethnicity, and Language

# SDOH



# **SDoH Screening and Referral Program** – Core Elements

Enterprise Commitment Technical Support Staff Education Patient Communication Monitoring & Intervention

37

# Social Determinants of Health Workgroup Members

- ✓ SVP & Executive Director, Dalio Center for Health **Justice**
- ✓ Physician and Nursing leadership
- ✓ Representatives from:
  - ✓ Epic & Data Analytics
  - ✓ Social Work & Care Coordination
  - ✓ Patient Access at Registration
  - ✓ Division of Community & Population Health
  - ✓ Dalio Center for Health Justice

Validation Disaggregation Standardization

# Race, Ethnicity, and Language

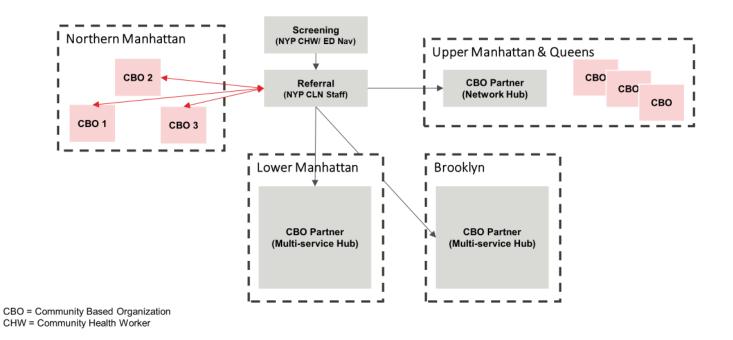
# SDOH



# **SDoH Screening and Referral Program** – Core Elements

Enterprise Commitment Technical Support Staff Education Patient Communication Monitoring & Intervention

# **CBO** Referral Network



Validation Disaggregation Standardization

# Race, Ethnicity, and Language

# SDOH



# **SDoH Screening and Referral Program** – Core Elements

Enterprise Commitment Technical Support Staff Education

Patient Communication Monitoring & Intervention

# Social Determinants of Health: Sample Scrip

To address the health-related social needs that affect patient health outcomes, NYP is common to address the health-related social needs that affect patient health outcomes, NYP is common to address the health-related social needs that affect patient health outcomes, NYP is common to address the health-related social needs that affect patient health outcomes, NYP is common to address the health outcomes, needs the health outcomes, needs the health outcomes and needs the health outcomes. implementing Social Determinants of Health (SDoH) screening and navigation in departments and across the enterprise. Below are sample scripts for interacting with patients and requesting that they of the SDoH screener, as well as post-screening scripts. We have also provided FAQs for staff completing si

## Sample Script for pre-visit, facilitated phone screening

"Hello, may I speak with Patient's Name?"

"Hi Mr./Ms. Patient's Name, my name is Your Name, I am a hospital employee who works with your medical car Clinic's Name. I am calling all patients to remind them of their medical appointment and help them co questionnaire prior to their doctor visit. Before I start to ask you the questions, I need to verify your identity confirm your date of birth?"

"Thank you for verifying your identity Mr./Ms. \_\_\_\_\_\_. I will need 5 to 7 minutes of your time to com questionnaire. Your answers are confidential and will help us connect you to free resources in your community good time for you?"

If he or she says yes, conduct SDOH questionnaire. If he or she says no, ask the patient when a good time is to call

### Sample Script for in waiting-room, patient-led screening

"While you wait for your appointment, we are asking all of our patients to complete a short questionnaire, whicl our team connect you to free resources in the community. It should take around 5-7 minutes and you can a questionnaire by scanning this QR code. Your answers are confidential. Do you have any questions?"

### Sample Script for in waiting-room, facilitated screening

"Are you a patient at Clinic's Name or are you here with someone else?" If he or she is a patient, proceed with script. If he or she is not a patient, ask them to direct you to the patient they

"My name is Your Name. I am conducting screening questionnaire prior to your medical appointment. It should ta 5-7 minutes. Your answers are confidential and will help us connect you to free resources in the community. W okay if I asked you a few questions right now prior to your appointment?"

## Referrals for Social Needs: Tips for New York City

After Social Determinants of Health (SDoH) screening is completed, care teams can take action by referring patients to community-based organizations (CBOs) that fit identified SDoH needs. To find appropriate resources, team members can use this guide or visit HITE (www.hitesite.org) for a list of resources. Starting in October 2023, a CBO directory will be easily available in Epic, via a link under the Epic HealthyPlanet wheel in Snapshot.

### Resources for Patients with Transportation Needs

For patients that identify transportation needs, we recommend starting with NYC.gov programs.

## Fair Fares NYC

Fair Fares NYC helps low-income New Yorkers save 50% on public transportation including subway fares, eligible bus fares, and Access-A-Ride paratransit trips

## Access-A-Ride

ou are eligible for Δccess-Δ-Ride if you have a isability that prevents you from using the public uses or subways.

Call 311 or visit <a href="https://portal.311.nyc.gov/">https://portal.311.nyc.gov/</a> for more information about these NYC programs

### Resources for Patients with Food Needs

Emergency Food: For patients that identify food needs, we recommend starting with Food Bank for New York City. The Food Bank website allows users to find a soup kitchen, food pantry, or senior center near them. https://www.foodbanknyc.org/get-help/ Below are some superpantries, or high-capacity food pantries, in New York City:

## West Side Campaign Against NY Common Pantry

263 West 86th Street

The Campaign Against

Hunger 2004 Fulton Street Brooklyn, NY 11233

# 8 East 109th Street

New York, NY 10029 1290 Hoe Avenue

Bronx, NY 10459

### St. John's Bread and Life 795 Lexington Avenue Brooklyn, NY 11221

## 89-11 Lefferts Boulevard

Richmond Hill, NY 11418

### Part of the Solution 2759 Webster Δvenue Bronx, New York 10458

Food Benefit Programs: Additionally, we can direct patients to NYC.gov for food benefit

- . SNAP (Food Stamps) helps people with limited income buy food. Benefits are provided on an electronic card (like an ATM card) and accepted at most grocery stores.
- . Food for Women, Infants, and Children (WIC) provides pregnant women, mothers, and children with healthy food and support for prenatal care, breastfeeding, and nutrition.

Call 311 or visit https://portal.311.nyc.gov/ for more information about these NYC programs.

NewYork-Presbyterian | Dalio Center for Health Justice | Division of Community & Population Health

IJЭ Validation Disaggregation **Standardization** 

# Race, Ethnicity, and Language

# SDOH



# **SDoH Screening and Referral Program** – Core Elements

Enterprise Commitment Technical Support Staff Education Patient Communication Monitoring & Intervention



Standardization

# Race, Ethnicity, and Language

# SDOH



# **SDoH Screening and Referral Program** – Core Elements

Enterprise Commitment Technical Support Staff Education Patient Communication Monitoring & Intervention

### INNOVATION REPORT

# Social Determinants of Health Screening and Management: Lessons at a Large, Urban Academic Health

Patricia Peretz, MPH; Amelia Shapiro, MBA; Luisa Santos; Koma Ogaye, MPH; Emme Deland, MBA; Peter Steel, MA, MBBS; Dodi Meyer, MD; Julia Iyasere, MD, MBA

The Joint Commission Journal on Quality and Patient Safety 2023; 49:328-332

Background: In October 2022 a multisite social determinants of health screening initiative was expanded across seven emergency departments of a large, urban hospital system. The aim of the initiative was to identify and address those underlying social needs that frequently interfere with a patient's health and well-being, often resulting in increased preventable

Methods: Building on an established Patient Navigator Program, an existing screening process, and long-standing community-based partnerships, an interdisciplinary workgroup was formed to develop and implement the initiative. Technical and operational workflows were developed and implemented, and new staff members were hired and trained to screen and support patients with identified social needs. In addition, a community-based organization network was formed to explore and test social service referral strategies.

Results: Within the first five months of implementation, more than 8,000 patients were screened across seven emergency departments (EDs), of which 17.3% demonstrated a social need. Patient Navigators see between 5% and 10% of total nonadmitted ED patients. Among the three social needs of focus, housing presented as the greatest need (10.2%), followed by food (9.6%) and transportation (8.0%). Among patients identified as rising/high risk (728), 50.0% accepted support and are actively working with a Patient Navigator.

Conclusion: There is growing evidence to support the link between unmet social needs and poor health outcomes. Health care systems are uniquely positioned to provide whole person care by identifying unresolved social needs and by building capacity within local community-based organizations to support those needs.

### **CONTEXT: A LARGE ACADEMIC HEALTH** SYSTEM WITH EQUITY AND HEALTH JUSTICE AS (DCPH) works alongside clinical leaders and community **CORE VALUES**

90% of modifiable contributors to health outcomes. Unan emergency department (ED)-based Patient Navigator just differences in SDoH contribute to health disparities2; Program, based in seven EDs. Bilingual Navigators provide therefore, addressing SDoH is a primary mechanism for culturally sensitive education and help connect patients to achieving health justice and equity.3

NewYork-Presbyterian (NYP) is an academic health sys- port appointment adherence. tem based in New York City, with 11 hospital campuses and 4,000-plus beds, providing more than 2.6 million visits any years to advance equity and health justice, including the nually. NYP is committed to equity and health justice, as Dalio Center for Health Justice (DCHJ), which aims to well as to community health programs that support disease understand and address the root causes of health inequities, prevention and education and address clinical, social, and with a special focus on the SDoH and addressing our pabehavioral needs.

NYP's Division of Community and Population Health partners to develop and implement programs that sup-Social determinants of health (SDoH) account for 80% to port patients and our surrounding community, including follow-up appointments and connect postdischarge to sup-

NYP has launched several initiatives over the past few tients' health-related social needs.

In 2022 DCPH and DCHI launched a comprehensive SDoH screening initiative across seven EDs. The goal was to uncover and address those social barriers that interfere Else- with patients' health and often perpetuate and exacerbate preventable conditions and then to connect patients to resources to address their needs. The DCPH and DCHJ

<del>4</del> 1 Validation Disaggregation Standardization

AMAZING THINGS ARE HAPPENING HERE

# thank you





# **Upcoming sessions**

# Tuesday, April 16 | 11 a.m. to noon.

SOGI data best practices

Learn best practices for collecting and using SOGI data to identify disparities and improve care.

Sessions will be held on the following Tuesdays from 11 a.m. to noon:

- April 23 | Collecting and reporting SDoH data
- April 30 | Establishing referral processes with SDoH data
- May 7 | Using data to identify disparities (1/2)
- May 14 | Using data to identify disparities (2/2)
- May 21 | Community partnerships
- May 28 | Patient and family engagement

Register <u>here</u>.





**Questions?** 

Morgan Black, MPA

mblack@hanys.org

**AHEI Team** 

ahei@hanys.org

